



UHERO

THE ECONOMIC RESEARCH ORGANIZATION
AT THE UNIVERSITY OF HAWAII

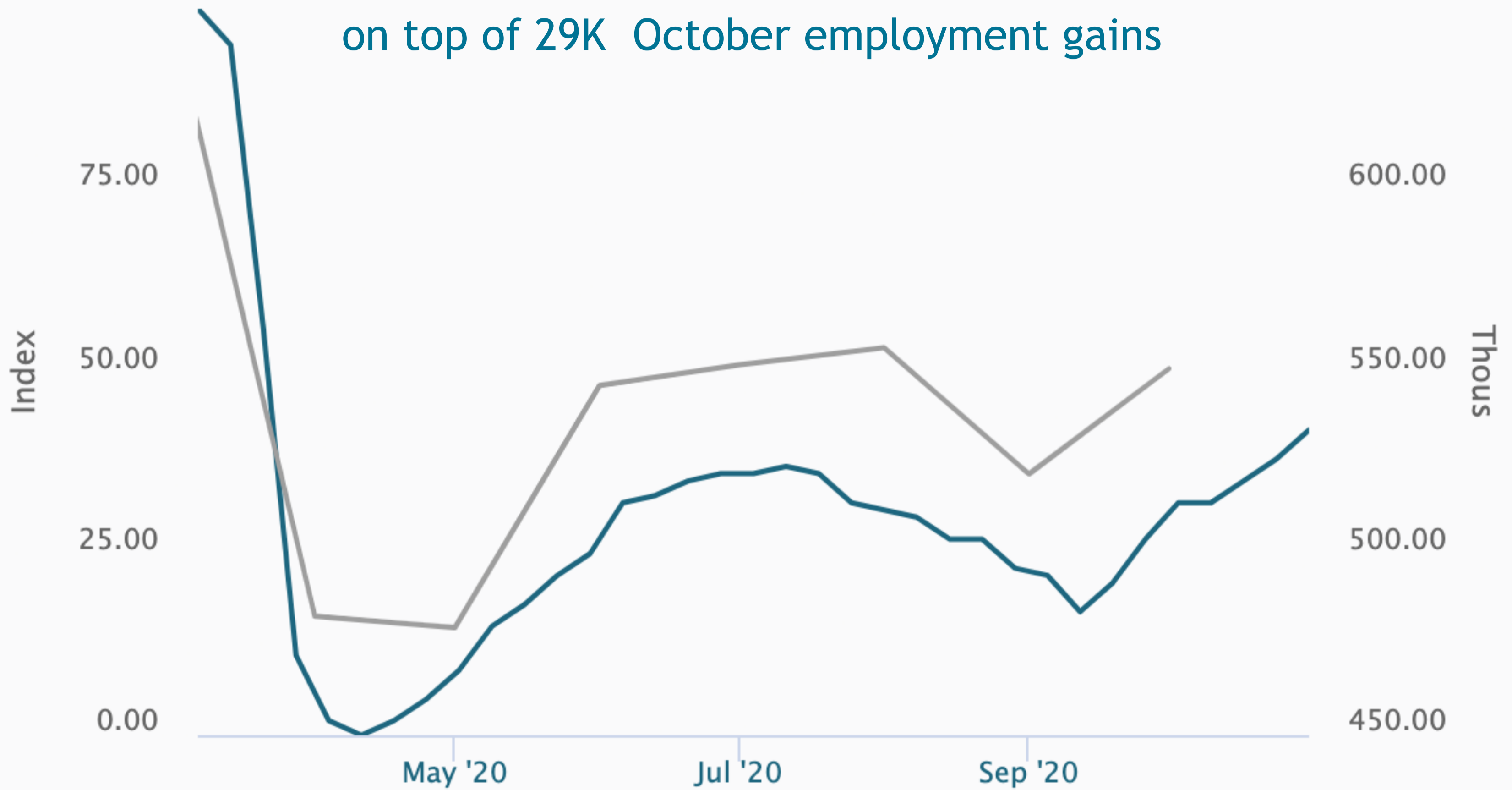
Hawaii Select Committee Update

Dr. Carl Bonham
Executive Director, UHERO

November 23, 2020

Economic Pulse points to continued improvement

on top of 29K October employment gains



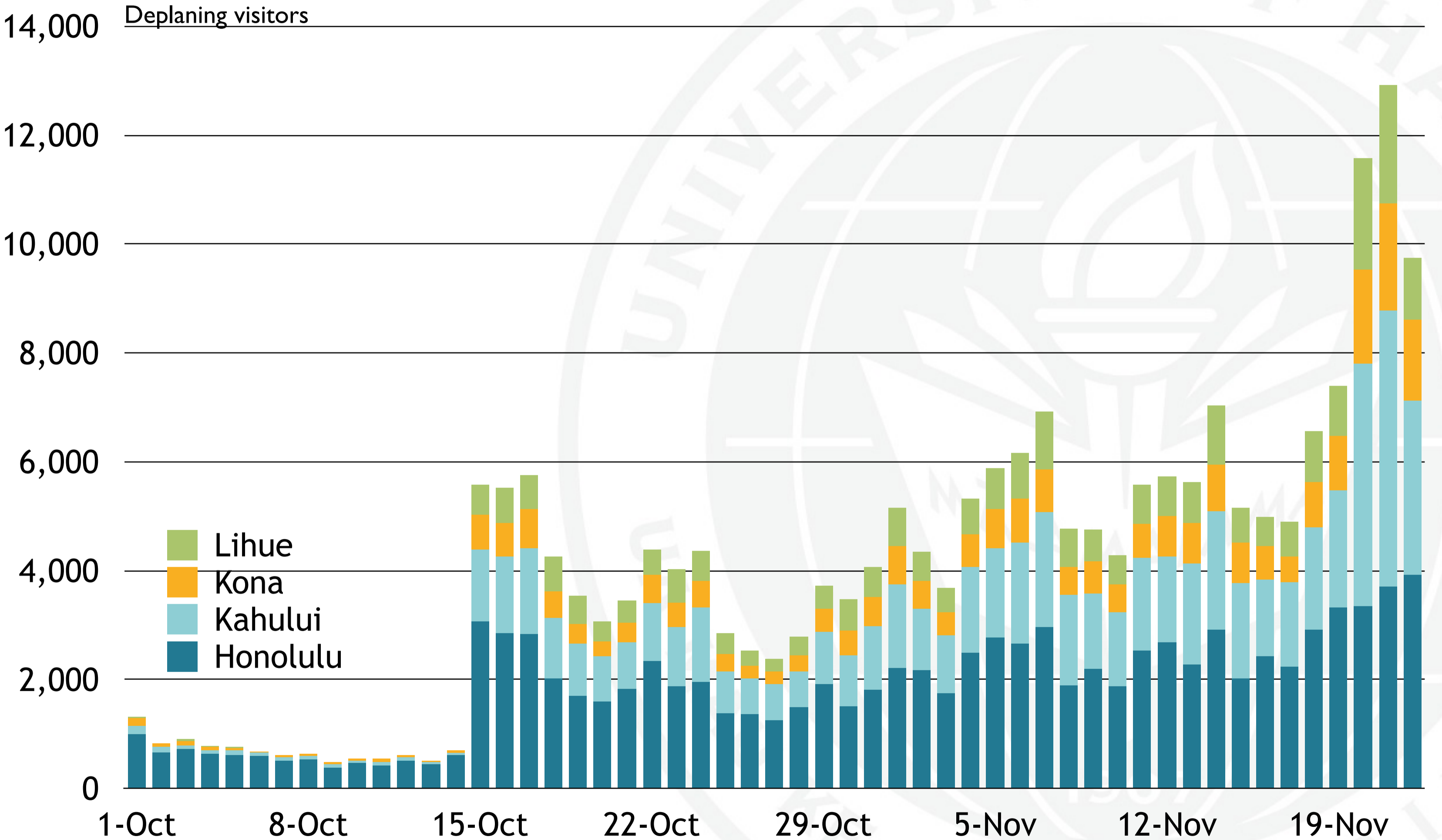
— UHERO Economic Pulse (Index) (State of Hawaii; Weekly; Not Seasonally Adjusted) (left)
— Employment (Thous) (State of Hawaii; Monthly; Seasonally Adjusted) (right)

Source: data.uhero.hawaii.edu
<https://tinyurl.com/UHERO-UEPvsEMPL>

UHERO Analytics
data.uhero.hawaii.edu

Thanksgiving leads to visitor surge

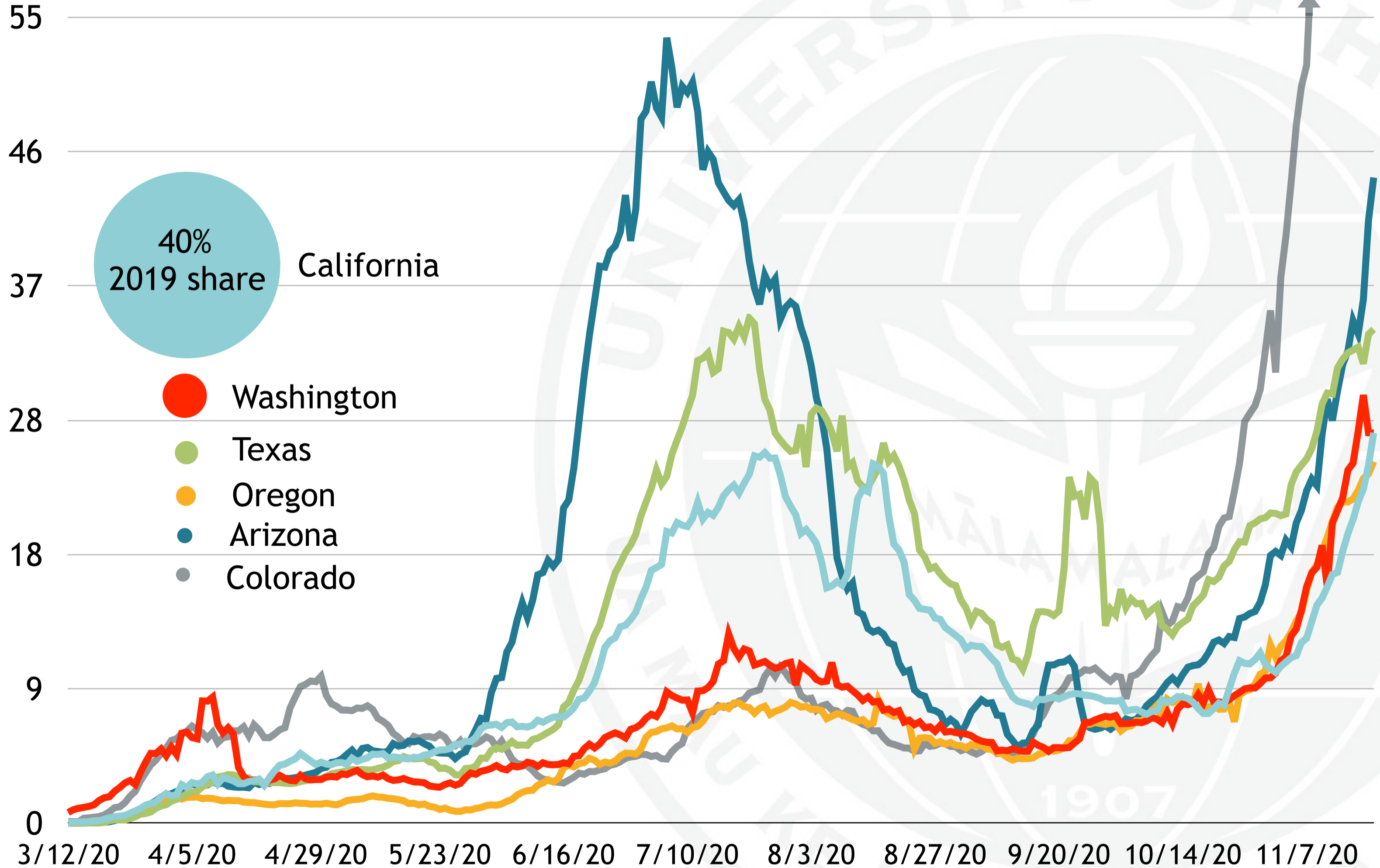
50% more arrivals last week



Source: OETS via HTA. <https://tinyurl.com/UHEROdailyvis>
<https://uhero.hawaii.edu/pre-travel-testing-and-hawaiis-daily-trans-pacific-visitors/>

But arrivals will slow as cases surge in primary markets

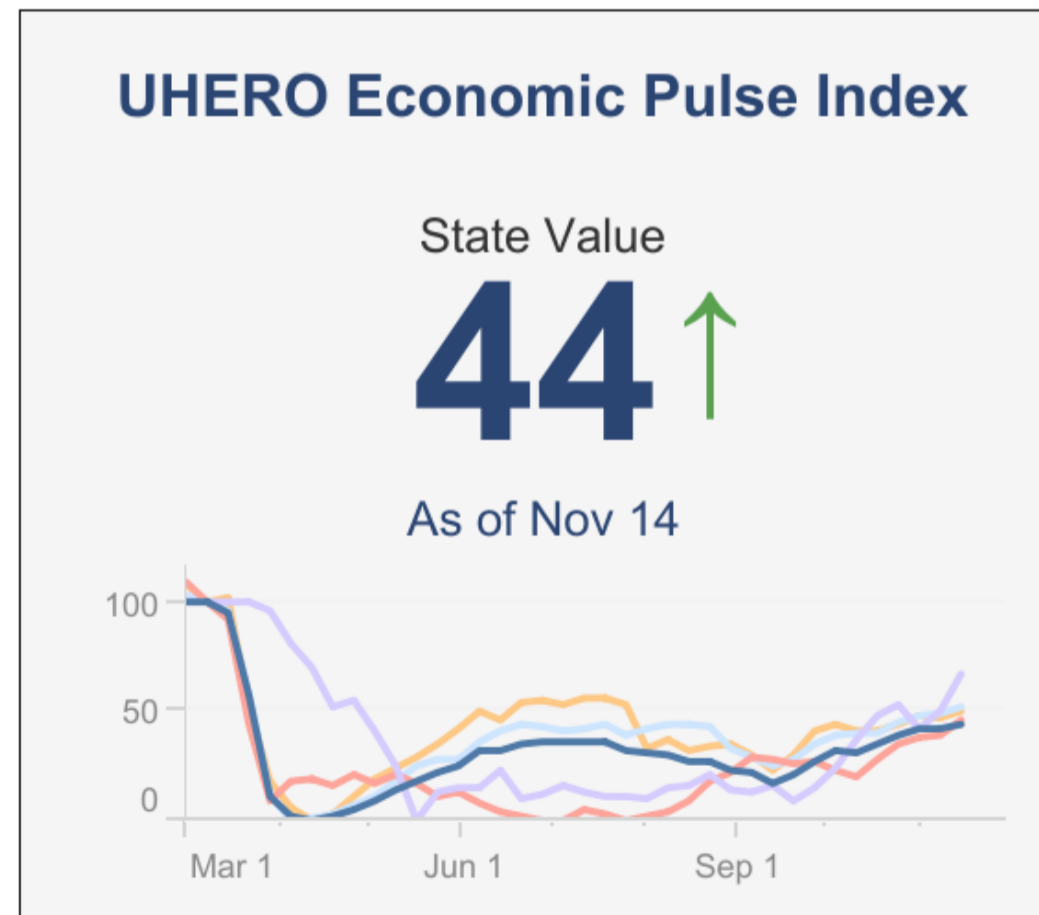
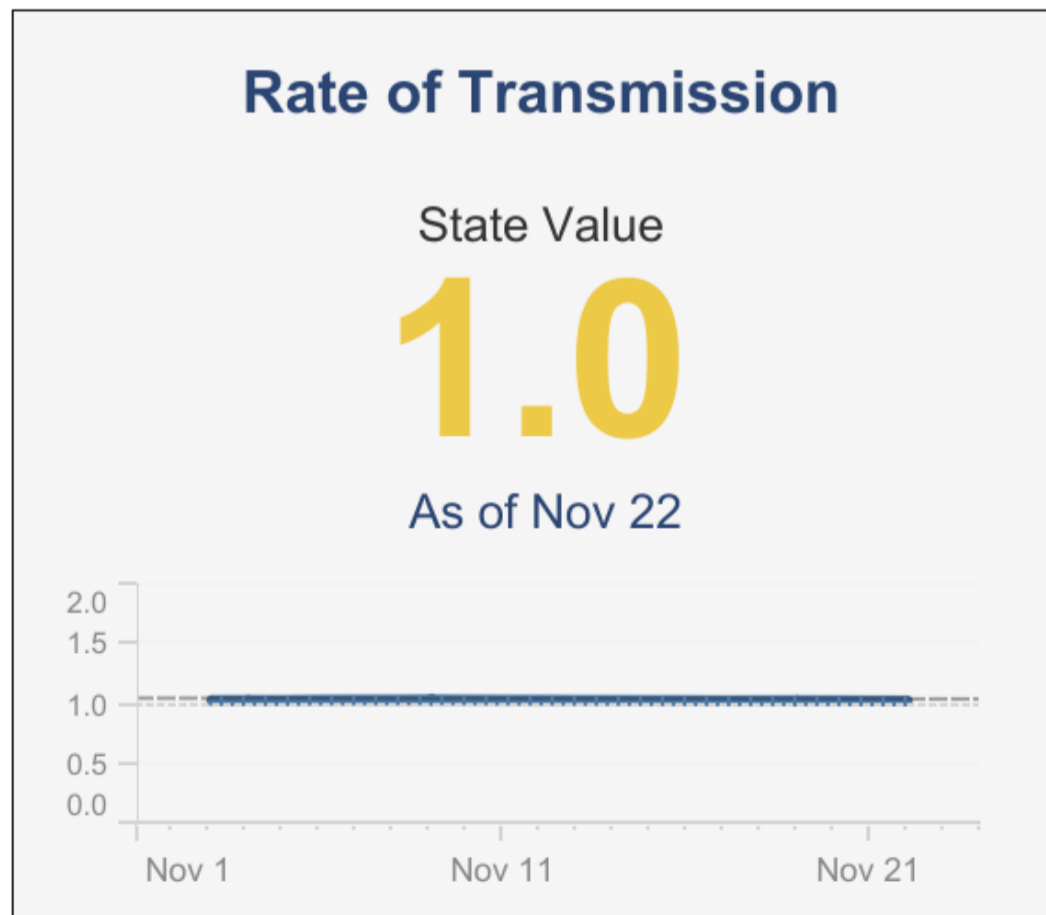
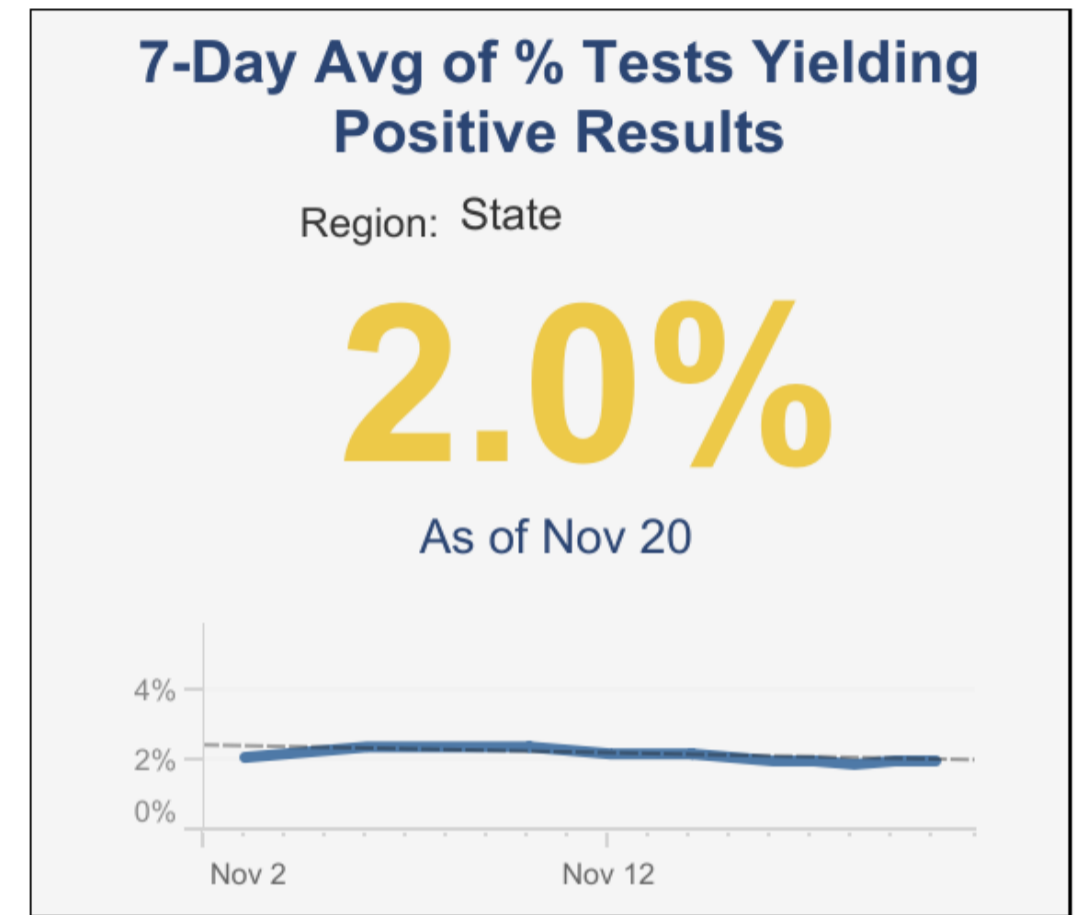
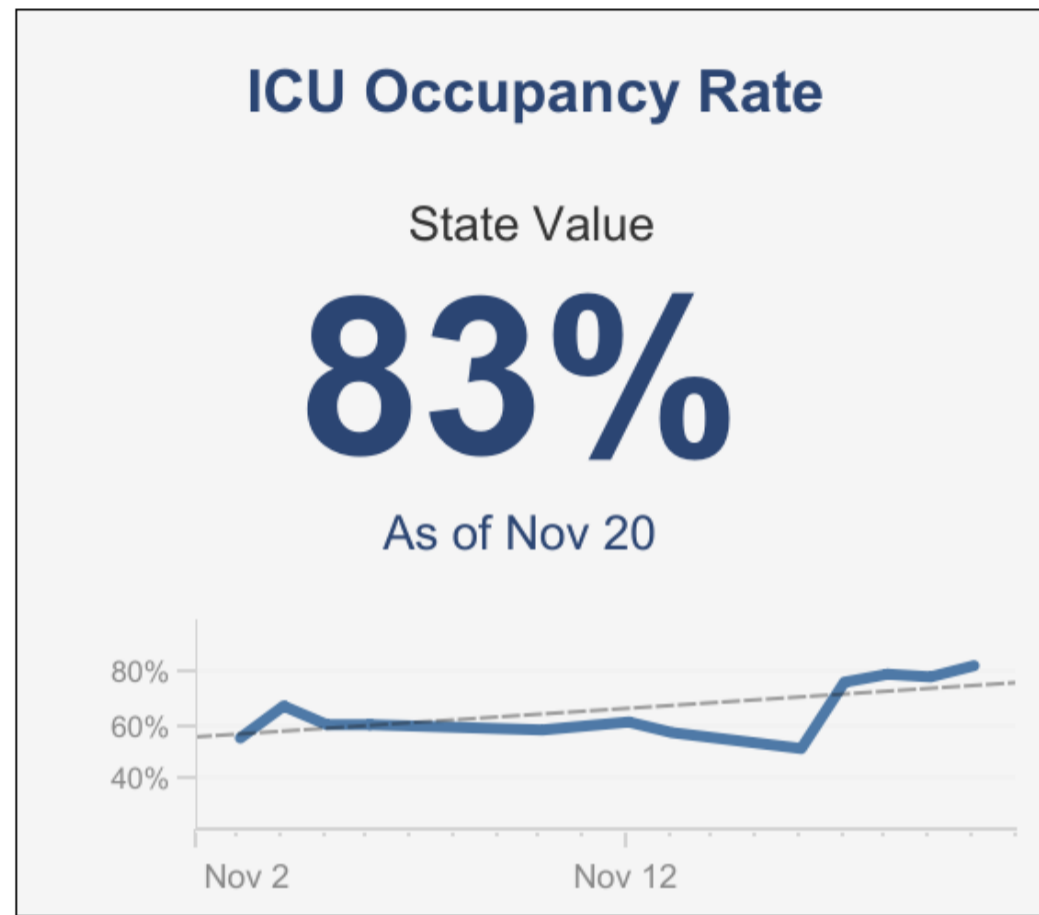
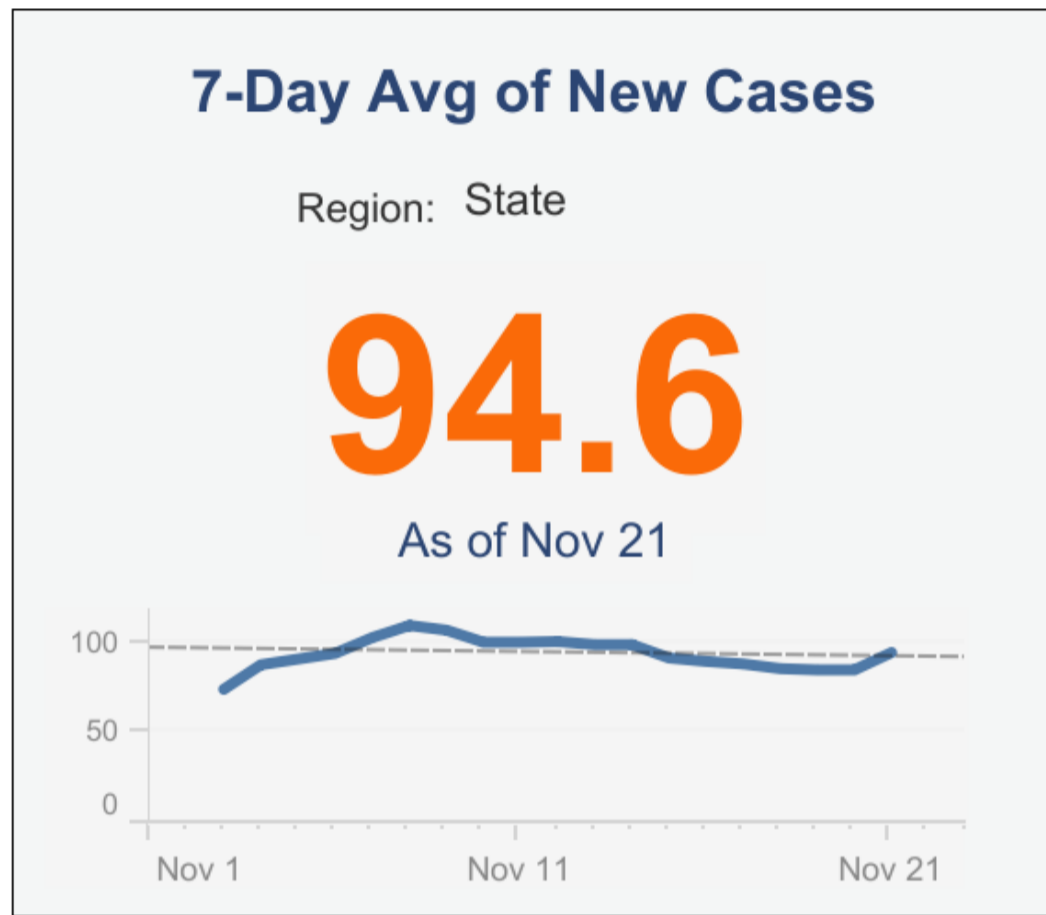
7-day average new Covid-19 cases per 100k



Source: https://covid.cdc.gov/covid-data-tracker/#compare-trends_newcasesper100k; UHERO.

While at home we avoided the Halloween splurge/surge

smaller, outdoors, physically distant, and masked is a small price to pay



Timeliness of Contact Tracing Interviews

Not Currently Reported by DOH

Source: covidpau.org

November 23, 2020

WWW.UHERO.HAWAII.EDU

UHERO

Hawaii Rental Property Survey

In order to understand the impact of the COVID-19 crisis on Hawaii's rental housing, UHERO is fielding a monthly survey of rental property owners and managers.

[READ MORE](#)

Blog

Pre-Travel Testing and Hawaii's Daily Trans-Pacific Visitors

Survey

Hawaii Rental Property Survey

Blog

Charging Higher User Fees to Tourists at Hawaii's State Parks

Blog

Estimating economic conditions during the COVID-19 crisis

State Forecast Update

Hawaii in early stages of recovery then a setback